

Amortization Plus 2 – New Segment

The screenshot shown here is what you will see when you click the “Add New Segment” button.

The screenshot shows the "AmortPlus - NEW Segment" window. It is divided into three main sections:

- Loan Segment Information:** Contains a "Segment" dropdown menu with the value "2". Below it, a "Segment Type" dropdown menu is open, showing options: "Balloon Payment", "Interest Rate Change", "Payment Change", and "Payoff Loan". There is also a "Segment Tip" label and a large empty text area.
- Loan Header Information:** Contains a "Ref No" field with the value "101", a "Days in a year" dropdown menu with the value "365", a "Quick?" checkbox (unchecked), and an "Active?" checkbox (checked). Below these is a "Description" field with the value "Building".
- Loan Details:** Contains several input fields: "Loan Start Date" (with a calendar icon), "Pmt Frequency" (with a dropdown arrow), "First Pmt Date" (with a calendar icon), "Interest Rate", "Payment", "No. of Payments", and "Principal".

At the bottom of the window, there is a "How To...?" link, the text "Untitled", and three buttons: "View Amortization", "Cancel", and "Save".

The Segment Type allows you to select the change you want to make to the loan for this segment.

Depending on the Segment Type you select, additional information will be requested. For example, if you select Balloon Payment as the segment type, you will see the following additional fields to enter the date and amount of the balloon payment.

AmortPlus - NEW Segment

Loan Segment Information

Segment2

Balloon Paid

Segment TypeBalloon Payment

Balloon Amt

Segment Tip

Enter the date and amount of the balloon payment.

A new loan term will be calculated based on the remaining principle balance.

Loan Header Information

Ref No101

Days in a year365

Quick?

Active?

DescriptionBuilding

Loan Details

Loan Start Date

Pmt Frequency

First Pmt Date

Interest Rate

Payment

No. of Payments

Principal

[How To...?](#)

Untitled

Untitled

View Amortization

Cancel

Save

After completing the additional fields, click the Save button to add the segment to the loan.